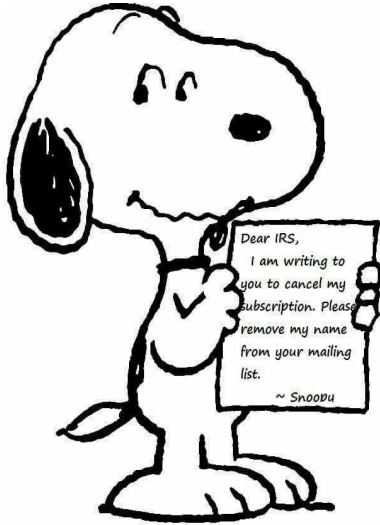




Call Us SOON to schedule
your Appointment!!

(303) 755-0883

Happy New Year to our friends and tax family! We hope this letter finds you well and looking forward to 2024 and your visit with us. With ongoing wars, inflation, and multiple levels of social unrest, 2023 was weighted with much stress. We'd like to take a moment and catch our breath as this new year begins and pray that 2024 is a year of healing and peace for all. In our little corner of the world, we promise to approach the often-stressful task of taxes with a positive, family friendly outlook ... and a bit of humor as Snoopy is helping us with! Our hope is entrusting Advocate Tax Worldwide to prepare your taxes brings some relief as well as a smile to your face. You enrich and brighten our lives; we are grateful for our relationship!



We have had our new combined office established for over a year now! Officially settled in and enjoying all the benefits that having one fully functional office gives us. All that we have worked hard to put in place accomplishes our most important goal of making your experience smooth and streamlined. Our annual Client Appreciation was a big success, including a mobile shredding truck this year! This was such a huge hit we plan to do it again next year so save up your shredding and come join us.

Please call (303)755-0883 or email admin@advocatetaxww.com to schedule your appointment as soon as possible to ensure you will not be rushed to complete your return. We will continue to offer appointments both in person and virtually using Microsoft Teams with a link conveniently sent in your appointment reminder email. Virtual appointments will receive a secure link to upload your documents as well as a fax number if preferred. If you mail your documents, please be aware of the risks of using the postal service and send them with a **TRACKING NUMBER** to our P.O. Box 38, Morrison, CO 80465. It is also important to let us know you have sent them via mail to us so that we can watch for them.

As part of our customer service, we file extensions for all personal and business returns that were completed for the 2022 tax year. Please remember an extension is **ONLY TO FILE, NOT TO PAY!!** If an extension is used, we will need to work together to anticipate your tax liability and get a payment in before the initial filing deadline to avoid additional penalties.

So that we may manage expectations, it is necessary that you provide all revenue, deduction, and credit information to us **NO LATER THAN 21 DAYS PRIOR TO THE DUE DATE** of the return so that we may do our best to complete your tax filing timely. Failure to supply us with all information by this deadline may result in the late filing of your return(s).

Please be aware that we will no longer be able to make exceptions to our payment policy.

PAYMENT IN FULL is due prior to your tax return being filed. We have unfortunately had some bad experiences with this so must stay firm in our policy for all our clients. To avoid any delays, please come to your appointment with full payment.

2023 Tax Brackets

Tax Rate	Single	Married joint filing	Married separate filing	Head of household
10%	\$0 to \$11,000	\$0 to \$22,000	\$0 to \$11,000	\$0 to \$15,700
12%	\$11,001 to \$44,725	\$22,001 to \$89,450	\$11,001 to \$44,725	\$15,701 to \$59,850
22%	\$44,726 to \$95,375	\$89,451 to \$190,750	\$44,726 to \$95,375	\$59,851 to \$95,350
24%	\$95,376 to \$182,100	\$190,751 to \$364,200	\$95,376 to \$182,100	\$95,351 to \$182,100
32%	\$182,101 to \$231,250	\$364,201 to \$462,500	\$182,101 to \$231,250	\$182,101 to \$231,250
35%	\$231,251 to \$578,125	\$462,501 to \$639,750	\$231,251 to \$346,875	\$231,251 to \$578,100
37%	\$578,126 to more	\$639,751 or more	\$346,876 or more	\$578,101 or more

Deadline Dates for 2024

January 16th - 4TH QTR Estimated Payment Due for 2023
March 15th - S Corporations, Partnerships, and Extensions for all of these
April 15th - 1st QTR Estimated Payment Due
April 15th - Individual returns, C Corporations and Extensions for all of these
June 17th - 2nd QTR Estimated Payment Due
September 16th - 3rd QTR Estimated Payment Due
September 16th - Filing Deadline for S Corporations and Partnerships, if extended
October 15th - Filing Deadline for Individual Returns and C Corporations, if extended
January 15th, 2025 - 4th QTR Estimated Payment Due

Charitable Donations

We are supporting two extraordinary non-profit organizations this year, Third Way Center and Peanut Butter Plan. Third Way Center has helped thousands of teens overcome past trauma and provided them a safe environment while providing the tools they need to live successfully in their communities. Peanut Butter Plan continues its' mission of supplying essential toiletries in small sizes to the homeless. As always, thank you for sharing your blessings with those in need.

Third Way Center needs household and hygiene items for their teen houses. Example:

Cookware – large pots, large pans, baking pans (pizza and cookie size)

Kitchenware – cups, silverware, water bottles, plastic food storage containers

Hygiene – full size shampoo, conditioner, men's and women's body wash, razors, deodorant, bath towels

Bedding – twin sized sheets, comforters, pillows

Cleaning – bath and kitchen cleaning solutions, sponges, antibacterial wipes

Peanut Butter Plan donations should be small (travel size) so homeless recipients can carry them.

Examples:

Nail Clippers & Emery Boards

Shampoos & Conditioners, Soap, Deodorant

Hairbrushes, Combs, Hair Bands

Razors, Shaving Cream, Lotion & Sunscreen

Tampons & Pads (Opened Boxes are Okay)

Lip Balm/Chapstick

Safety Pins, Q-tips, Band-aids

Hats with Visors (Baseball Cap Style)

Individual Sanitary Hand Wipes, Small Kleenex

Deck of Cards, Pens, Small Pads of Paper

Gallon & Snack Size Plastic Bags That Seal

Non-Alcoholic Mouthwash (ex. Act, Crest)

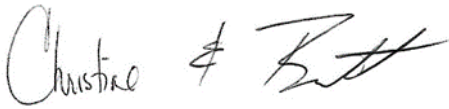
Healthy, Individually Wrapped Snacks

Toothbrushes, Toothbrush Covers, Toothpaste, Dental Floss

Small Travel Sewing Kits, Small Flashlights

Warm Hats, Scarves, Gloves & Socks

All the best, we look forward to seeing you soon!



Christine & Brett and your ATWW family; Estrella (Star), Andrew, Lizbeth, Vanessa, & Laura

Remove This Portion to be Entered into the
End of 2023 Tax Year Drawing!

Your Name: _____

Phone Number: _____

Email Address: _____

Extra Entry for a Donation: _____